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BY HAND

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September 12, 2011

Honorable James M. Peck  
United States Bankruptcy Judge  
United States Bankruptcy Court  
One Bowling Green  
New York, NY 10004

**Re: ADR Procedures Order Dated 9/17/09 (“Order”)  
Twenty-second Status Report**

Dear Judge Peck:

The four Mediators have requested again, your Honor, that I submit this monthly report (the twenty-second) to the Court pursuant to Order ¶13. Debtors will file this report on the docket in advance of the September 14, 2011 omnibus hearing.

In the just-ended 31-day period, Debtors have served six additional ADR Notices, bringing the total number of such notices served to 164 on 190 counterparties. Also during the immediately past reporting period, Debtors achieved settlements with counterparties in two additional ADR matters, one as a result of mediation. Upon closing of that settlement, Debtors will have received an aggregate total of \$900,261,616.55 new dollars for the Debtors’ estates. Settlements have now been achieved in 101 ADR matters involving 114 counterparties.

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To date, of the 55 ADR matters that have reached the mediation stage and have been concluded, 50 have been settled in mediation. Only five mediations have terminated without settlement. Thirteen additional mediations have been scheduled to commence on the following dates: September 8 (2), 9, 12, 15, 22 and 23; October 4, 5 and 27; and November 1, 7 and 10, 2011.

Respectfully submitted,



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and Debtors in Possession

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